



Dealer:	Location (City / State)
Contact:	T#:
	F#:

Please complete the entire application. **Bolded** sections are required.

BUSINESS AND OWNERSHIP INFORMATION

Customer Legal Name:	DBA
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Proprietorship
 Corp.
 L.L.C.
 Partnership
 Other _____
 Tax Exempt # _____ (Attach certificate)

State-issued Organization # _____
 State of Organization or State of Legal Residence for Individuals _____

Federal Tax ID No.	Type of Bus.	Yrs. In Bus.	Yrs. Under Current Ownership	Email Address
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Headquarters Address:	Street	City	County	State	Zip
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Physical Equipment Location:	Street	City	County	State	Zip
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Billing Address: (if different than above)	Street	City	County	State	Zip
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Phone #	Fax #	Mobile #	Contact Name
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Owner / Guarantor Name	Title	Social Security #	Date of Birth	Ownership %
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Home Address	City	County	State	Zip	Phone #
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Owner / Guarantor Name	Title	Social Security #	Date of Birth	Ownership %
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Home Address	City	County	State	Zip	Phone #
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SECURED LOAN OR LEASE REFERENCES

Bank / Finance Company	City & State	Phone #	Contact	Account#
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Bank / Finance Company	City & State	Phone #	Contact	Account#
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I/We authorize Evolve Bank & Trust ("Evolve") and its assignees, transferees, agents and designees, to check references, bank accounts, and credit information (including information from credit reporting agencies), and to report and to disclose to any and all persons, including other lenders or funding sources, information provided by you to us or to any of the foregoing in connection with this application, or otherwise obtained by us or by any of the foregoing regarding this application or your credit experience, capacity or standing, including this application and any credit reports, financial statements and organizational documents. By signing below, the undersigned individual who is either a principal of the credit applicant or a personal guarantor of obligations, provides written authorization to Evolve, and its assignees, transferees, agents and designees, to obtain and review his / her personal consumer report from any credit reporting agency in connection with this application, whether or not his or her credit is being relied upon in connection with this application. Note: Financial statements or tax returns will be required. A minimum of two (2) years in business is required for all applications (a copy of a business license may be required if less than 5 years in business).

Applicant Signature	Title	Date
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Guarantor Signature	Title	Date
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Guarantor Signature	Title	Date
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If corporate guarantor, authorized officer must sign and show corporate title. If partnership guarantor, a general partner must sign and show "Partner" in Title line. If individual guarantor, show "Individual" on the Title line.

EQUIPMENT INFORMATION / TERMS OF FINANCING

Qty	N/U	Year	Manufacturer / Model	Serial #	Price	Residual	Payment

Other Detail: Attachments, etc.:

Trade Detail: Qty	Year	Manufacturer	Model	Dealer Allowance	Lienholder	Payoff
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INTERNAL USE ONLY

Notes: _____ _____ _____ _____ _____	Terms # of Months: _____ # of Advance Pmts: _____ Circle Skip Months (if applicable) J F M A M J J A S O N D Other: _____ _____	Total Sales Price \$ _____ Net Trade - _____ Rental Credit - _____ Down Payment - _____ Taxes + _____ Doc Fee / Other Fees + _____ Other / Insurance + _____ Total Finance Amount \$ _____
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Evolve Equipment Finance Application Information Checklist

All information you provide is confidential and is not shared with anyone who does not have a specific need to know.

Remit all documents via email to eef_credit@getevolved.com or by U.S. mail to:

Evolve Equipment Finance
Attn: Credit Department
6070 Poplar Avenue, Suite 200
Memphis, TN 38119

1. Signed Credit Application from all owners
2. Equipment listing and / or Signed sales invoice with detail equipment description
3. Signed EEF Term Sheet (if applicable)
4. Good faith deposit
5. Current, Aged Accounts Payable Schedule
6. Current, Aged Accounts Receivable Schedule
7. Current year's financial statements
8. Latest two (2) prior years' financial statement
9. Latest two years' IRS business tax returns
10. Current debt schedule including assigned collateral
11. List of current work on hand (if applicable)
12. Brief owner or key employee biographies
13. Copy of business organization documents showing appropriate authorization or authorities
14. Three (3) trade references
15. Bank reference from primary bank where deposits are maintained
16. Insurance agent contact

Questions? Send email to eef_credit@getevolved.com